



Sources: Bloomberg and Bahana TCW IM - Research

March 7, 2023

**Salam Investasi**

IHSG melemah -0.10% (-1.85% mom; -0.64% ytd) ke level 6,807.0. Pelemahan indeks dipimpin oleh sektor Energy dan Basic Materia. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh BBKA (-0.88%), ADRO (-3.64%) dan BYAN (-0.79%). Investor asing tercatat melakukan net jual sebesar USD -16.3 juta (USD 07.0 juta mtd; 0,180 juta ytd). Yield obligasi pemerintah 10 tahun turun -0.5 bps menjadi 6.93 (3 mtd; -1.1 ytd). Rupiah terapresiasi 0.10% ke level 15,295 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	86.2	0.4	6.4	(27.0)	0.3
Coal (USD/MT)	132.3	4.1	(19.9)	(63.8)	(30.2)
Nickel (USD/MT)	24,204.0	(0.7)	(10.5)	(18.3)	(19.0)
Gold (USD/OZ)	1,846.9	(0.1)	(1.5)	(7.7)	1.2
Tin (USD/MT)	24,396.8	(0.9)	(8.9)	(48.9)	(1.4)
CPO (USD/MT - CIF)	950.2	(1.6)	14.1	(37.3)	1.9

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	48,883.45	0.07	(0.54)	3.46	1.18
Ganesha Abadi Kelas G	4,110.68	0.02	0.28	3.85	1.09
Kehati Lestari Kelas G	2,599.63	0.09	(0.87)	2.83	0.84
Makara Prima Kelas G	3,072.38	0.01	0.22	3.95	1.38
Bahana MES Syariah Fund Kelas G	1,429.68	0.11	(0.24)	1.70	0.57
PTS Generasi Gemilang	1,359.58	0.24	(0.08)	(0.47)	0.50
<b>Equity</b>					
Bahana Primavera Plus	13,739.81	(0.69)	(2.43)	0.47	(0.45)
Bahana Dana Ekuitas Andalan Kelas G	4,757.76	(0.57)	(1.95)	5.79	(1.12)
Dana Ekuitas Prima	3,920.47	(0.41)	(2.12)	(0.94)	0.60
Bahana Trailblazer Fund	806.40	(0.21)	(1.46)	2.02	1.38
Bahana Primavera 99 Kelas S	1,231.02	(0.25)	(1.60)	5.70	0.20
Bahana Icon Syariah Kelas G	838.49	(0.64)	(0.68)	1.62	(0.27)
Bahana USD Global Sharia Equities	1.19	1.08	(0.31)	(12.11)	11.25
Bahana US Opportunities Sharia	0.84	1.75	(1.76)	(7.11)	5.81
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,202.11	(0.20)	(1.93)	(5.16)	0.66
Bahana Quant Strategy	1,226.45	(0.10)	(1.83)	(0.86)	(0.35)
<b>Money Market</b>					
Bahana Dana Likuid	1,728.73	0.06	0.30	2.61	0.66
Bahana Likuid Syariah Kelas S	1,510.49	0.03	0.32	3.29	0.76
Bahana Likuid USD	0.9078	0.02	0.20	0.98	0.43
Bahana Likuid Plus	1,309.56	0.04	0.33	3.19	0.77
<b>ETF</b>					
Bahana Bisnis 27	569.09	(0.12)	(1.04)	7.85	(0.84)

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

6-Mar-23

**JCI Movers**

Leaders	%	Laggards	%
BBRI	0.63	BBCA	(0.88)
BMRI	0.75	ADRO	(3.64)
KLBF	2.43	BYAN	(0.79)
AMRT	1.81	TLKM	(0.51)
UNVR	2.71	UNTR	(1.69)

**Index Performance**

Net Foreign Flow (US\$mn)		1d	qtd	ytd
Indonesian Equity		(16)	180	180
Indonesian Bonds		(98)	2,767	2,767
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6807.00	(0.10)	(0.64)	(0.90)
IDX30 (Equity)	488.87	0.03	0.15	(7.87)
LQ45 (Equity)	938.72	(0.03)	0.16	(5.08)
ISSI (Equity)	209.75	(0.41)	(3.66)	7.40
BINDO (Bonds)	274.99	-	3.08	(1.97)
HSI (HK)	20603.19	0.17	4.15	(2.16)
SHCOMP (CH)	3322.03	(0.19)	7.53	(1.51)
NIKKEI (JP)	28237.78	0.03	8.25	12.00
Dow Jones (US)	33431.44	0.12	0.86	(0.55)
S&P 500 (US)	4048.42	0.07	5.44	(6.48)
FTSE 100 (UK)	7929.79	(0.22)	6.42	13.94

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.1	6.37	0.02
FR0082	9/15/2030	5.8	6.81	0.12
FR0080	6/15/2035	8.2	7.05	0.04
FR0083	4/15/2040	9.8	7.14	0.06
FR0076	5/15/2048	11.7	7.16	0.01
INDON30(USD)	2/14/2030	6.3	4.87	0.07
INDON50(USD)	2/14/2050	16.0	5.27	(0.01)

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Feb-23	0.16	0.50	5.47
Fx Rsrvs, Jan-23, US\$139.4Bn	1.58	1.58	(1.37)

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	5.75	5.75	-
ATD 1M	3.69	3.69	(0.00)
Currency	Last	%1d	%ytd
USD/IDR	15,295.00	0.10	1.82
EUR/IDR	16,290.28	(0.21)	1.98
AUD/IDR	10,312.65	0.34	2.57
SGD/IDR	11,377.21	(0.04)	2.03
HKD/IDR	1,948.43	0.11	2.44
JPY/IDR	135.93	(0.34)	4.92